



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings light to fair and held with confidence. Bulk parts and meats trading was light to start the week. Demand was mixed. Offerings are adequate to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was mixed. Offerings were light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	106-125
TURKEYS Y TOMS 26 LBS & OVER	106-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	69-77
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	72-82
FROZEN TURKEYS Y TOMS 14-24#	72-80
FROZEN TURKEYS Y TOMS 24-28#	72-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-79	-	-	-
CENTRAL REGION 4/	72-75	-	-	-
WESTERN REGION 5/	72-75	-	-	-
16-24 LB TOMS				
EASTERN REGION	71-74	-	-	-
CENTRAL REGION	71-76	-	-	-
WESTERN REGION	71-74	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 AUGUST 2005.

The market tone on tom drums was mostly steady, tom wings steady to fully steady and tom necks steady. Demand light to instances good, generally moderate. Offerings of tom drums light to fully adequate mostly adequate, tom wings and necks light and spotty. Trading slow. Fresh scapula 103 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	108.88	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	109.00	40
DRUMSTICKS, TOM		M	49.60	100
DRUMSTICKS, TOM--FRESH	52.00		52.00	40
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM		F	37.00	40
WINGS, FULL-CUT, HEN		R	34.00	80
WINGS, V-TYPE, TOM		R	30.50	40
WINGS, V-TYPE, HEN		F	93.00	20
NECKS, TOM		F	39.00	40
NECKS, HEN		T	40.00	8
BREASTS, B/S, TOM 3/		F	175.00	60
BREASTS, B/S, TOM--FRESH 3/		F	194.79	560
THIGH MEAT		F	84.00	200
THIGH MEAT--FRESH		W	90.00	96
BREAST TRIM MEAT		F	154.00	80
SCAPULA MEAT	91.00		91.00	10
TENDERLOINS		M	151.67	60
DESTRAPPED TENDERS		F	156.00	40
DESTRAPPED TENDERS--FRESH	170.00-172.00		171.00	24
WING MEAT WITH SKIN		F	59.80	200
MECHANICALLY SEPARATED 4/		R	27.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS		F	51.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	31.00	312
TAILS				
MECHANICALLY SEPARATED 4/		W	26.00	104
THIGH MEAT - FROZEN		F	85.35	520

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.